

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA**

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In re:	<b>Jointly Administered under Case No. 08-46617</b>
Polaroid Corporation, et al.,	Court Files No.'s:
Debtors.	08-46617 (GFK)
(includes:	
Polaroid Holding Company;	08-46621 (GFK)
Polaroid Consumer Electronics, LLC;	08-46620 (GFK)
Polaroid Capital, LLC;	08-46623 (GFK)
Polaroid Latin America I Corporation;	08-46624 (GFK)
Polaroid Asia Pacific LLC;	08-46625 (GFK)
Polaroid International Holding LLC;	08-46626 (GFK)
Polaroid New Bedford Real Estate, LLC;	08-46627 (GFK)
Polaroid Norwood Real Estate, LLC;	08-46628 (GFK)
Polaroid Waltham Real Estate, LLC)	08-46629 (GFK)
	Chapter 11 Cases Judge Gregory F. Kishel

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**NOTICE REGARDING EXHIBITS TO BE USED AND WITNESSES CALLED AT  
SALE HEARING**

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Creditors Ritchie Capital Management, L.L.C., Ritchie Special Credit Investments, Ltd., Rhone Holdings II. Ltd., Yorkville Investments I, L.L.C., and Ritchie Capital Structure Arbitrage Trading, Ltd., (together, "Ritchie") respectfully submit this Notice Regarding the Exhibits to be Used and the Witnesses Called at Sale Hearing pursuant to this Court's March 31, 2009 Scheduling Order re: Hearing on Debtors' Motion for Authority to Sell Assets.

### Exhibits

1. A nineteen page document containing financial forecasts for Polaroid Corporation provided by Patriarch Partners XV, LLC, which is the indirect parent company of the Successful Bidder. (Marked for identification at the hearing as “Ritchie Ex. 1”.)<sup>1</sup>

2. Any and all Exhibits attached to the Debtors’ Motion for Order Pursuant to 11 U.S.C. 105(a), 363 and 365 dated January 28, 2009 (Court Doc. No. 71).

3. Any and all documents identified as potential exhibits by any party intended to participate at the Sale Hearing.

4. Ritchie reserves the right to use any document necessary to rebut testimony or other evidence submitted by another party.

### Witnesses

1. Any and all persons identified as potential witnesses by any party intending to participate at the Sale Hearing.

2. Ritchie reserves the right to call any witness necessary to rebut testimony or other evidence submitted by another party.

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<sup>1</sup> Please note that Ritchie did not submit a copy of this Exhibit with this Notice because it is potentially subject to a confidentiality restriction, and that issue can be addressed at the hearing.

**LEONARD, O'BRIEN  
SPENCER, GALE & SAYRE, LTD.**

Dated: April 3, 2009

By /e/ James M. Jorissen

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COUNSEL FOR RITCHIE CAPITAL  
MANAGEMENT, L.L.C., RITCHIE  
SPECIAL CREDIT INVESTMENTS, LTD.,  
RHONE HOLDINGS II. LTD., YORKVILLE  
INVESTMENT I, LLC, AND RITCHIE CAPITAL  
STRUCTURE ARBITRAGE TRADING, LTD.

399060

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA**

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In re:

**JOINTLY ADMINISTERED UNDER  
CASE NO. 08-46617**

Polaroid Corporation, et al.,

Court File No. 08-46617

Debtors.

Court File Nos.:

(includes:

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Polaroid International Holding LLC;  
Polaroid New Bedford Real Estate, LLC  
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08-46628 (GFK)  
08-46629 (GFK)

Chapter 11 Cases  
Judge Gregory F. Kishel

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**UNSWORN CERTIFICATE OF SERVICE**

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I hereby certify that on April 3, 2009, I caused the following documents:

***NOTICE REGARDING EXHIBITS TO BE USED AND WITNESSES CALLED AT SALE HEARING***

to be filed electronically with the Clerk of Court through ECF, and that the above documents will be delivered by automatic e-mail notification pursuant to ECF and this constitutes service or notice pursuant to Local Rule 9006-1(a).

Dated: April 3, 2009

/e/ Stephanie Wood

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Stephanie Wood  
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